**SDG Investment Proposal**

**Basic Information**

|  |  |
| --- | --- |
| **Name** | iShares MSCI Global Impact ETF |
| **Ticker** | SDG |
| **Brief Introduction** | SDG tracks an index composed of companies whose revenues are driven by products and services that address at least one of the United Nation's Sustainable Development Goals. |
| **Proposed Investment Duration** | FILL THIS IN |
| **Proposed Number of Shares to Purchase** | FILL THIS IN |

**Historical Graph and Analysis**

Price Trend Over Past 5 Years

SCREENSHOT A GRAPH HERE

Historical Performance

|  |  |  |
| --- | --- | --- |
|  | **Peer Ranking** | **Value** |
| **1 Week Return** | 72 of 143 | 0.42% |
| **4 Week Return** | 24 of 141 | 1.62% |
| **13 Week Return** | 118 of 138 | -1.71% |
| **26 Week Return** | 100 of 131 | 6.35% |
| **Year to Date Return** | 109 of 131 | 8.68% |
| **1 Year Return** | 80 of 125 | -1.09% |
| **3 Year Return** | 49 of 83 | 28.95% |
| **5 Year Return** | N/A | N/A |

**Behaviour during Bull and Bear Markets**

ADD SOME ANALYSIS HERE

**How the ETF reacted to major economic changes (e.g. trade war)**

ADD SOME ANALYSIS HERE

**Risk Analysis**

Historical Volatility

|  |  |  |
| --- | --- | --- |
| **Name** | **Peer Ranking** | **Value** |
| **5 Day Volatility** | 84of 142 | 46.86% |
| **20 Day Volatility** | 63of 140 | 12.84% |
| **50 Day Volatility** | 73of 138 | 11.70% |
| **200 Day Volatility** | 47of 134 | 11.55% |
| **Beta** | 111of 138 | 0.76 |
| **Standard Deviation** | 34of 121 | 1.91% |

DO SOME ANALYSIS HERE

**Investment Rationale**

Part I - Valuation

|  |  |  |  |
| --- | --- | --- | --- |
|  | **Company** | **Industry** | **Sector** |
| **P/E Ratio (TTM)** | 12.84% | 4.12 | 10.10 |
| **P/E Low - Last 5 Yrs.** | -- | 4.39 | 7.93 |
| **Beta** | -- | 1.71 | 1.19 |
| **Price to Sales (TTM)** | -- | 91.24 | 9.74 |
| **Price to Tangible Book (MRQ)** | -- | 8.05 | 2.30 |

ADD SOME ANALYSIS HERE

Part II - Dividends

|  |  |  |  |
| --- | --- | --- | --- |
|  | **Company** | **Industry** | **Sector** |
| **Dividend Yield** | -- | 1.35 | 5.39 |
| **Dividend 5 Year Growth Rate** | -- | 1.21 | 15.20 |
| **Payout Ratio(TTM)** | -- | 13.04 | 30.51 |

ADD SOME ANALYSIS HERE

Part III - Profitability

|  |  |  |  |
| --- | --- | --- | --- |
|  | **Company** | **Industry** | **Sector** |
| **Gross Margin (TTM)** | -- | 46.83 | 29.17 |
| **EBITD - 5 Yr. Avg** | -- | 38.39 | 22.58 |
| **Operating Margin (TTM)** | -- | -210.28 | -4.95 |
| **Pre-Tax Margin - 5 Yr. Avg.** | -- | 15.67 | 5.46 |
| **Net Profit Margin (TTM)** | -- | -238.74 | -11.93 |
| **Effective Tax Rate - 5 Yr. Avg.** | -- | 61.98 | 31.49 |

ADD SOME ANALYSIS HERE

Part IV - Growth Rate Analysis

|  |  |  |  |
| --- | --- | --- | --- |
|  | **Company** | **Industry** | **Sector** |
| **Sales (MRQ) vs Qtr. 1 Yr. Ago** | -- | 4.69 | 10.57 |
| **Sales - 5 Yr. Growth Rate** | -- | 6.66 | 5.83 |
| **EPS (MRQ) vs Qtr. 1 Yr. Ago** | -- | 85.58 | 22.50 |
| **EPS - 5 Yr. Growth Rate** | -- | -0.39 | 12.96 |
| **Capital Spending - 5 Yr. Growth Rate** | -- | -0.30 | 10.36 |

ADD SOME ANALYSIS HERE

Part V - Management Efficiency

|  |  |  |  |
| --- | --- | --- | --- |
|  | **Company** | **Industry** | **Sector** |
| **Return on Assets (TTM)** | -- | 0.81 | 9.03 |
| **Return on Investment - 5 Yr. Avg.** | -- | 2.89 | 8.48 |
| **Return on Equity (TTM)** | -- | 0.82 | 16.34 |

ADD SOME ANALYSIS HERE

Part VI - Miscellaneous Information

|  |  |
| --- | --- |
| **Title** | **Value** |
| **ETF Average** | 0.544% |
| **ETF Wtd. Average** | 0.20% |
| **Category Average** | 0.46% |
| **Expense Ratio** | 0.49% |
| **Liquidity** | n/a |

ADD SOME ANALYSIS HERE

**Top Five Holdings**

|  |  |  |  |
| --- | --- | --- | --- |
| **Ticker** | EDU | TSLA | PG |
| **Weight** | 4.14% | 4.10% | 4.08% |
| **Market Capitalization** | 14.4B | 38.3B | 278.93B |
| **Trailing PE** | 55.34 | N/A | 26.45 |
| **Forward PE** | 27.01 | N/A | 23.46 |
| **PEG Ratio (5 yr expected)** | 1.40 | N/A | 3.77 |
| **Price/Sales (ttm)** | 4.87 | N/A | 4.16 |
| **Price/Book (mrq)** | 6.92 | N/A | 5.15 |
| **Enterprise Value/Revenue** | 4.02 | 2.18 | 4.50 |
| **Enterprise Value/EBITDA** | 31.41 | 27.30 | 17.07 |
| **Profit Margin** | 8.80% | -4.29% | 16.44% |
| **ROA (ttm)** | 4.52% | -0.30% | 7.59% |
| **ROE (ttm)** | 11.61% | N/A | 20.08% |
| **Quarterly Revenue Growth (yoy)** | 28.90% | N/A | 1.10% |
| **EBITDA** | 378.33M | N/A | 17.7B |
| **Quarterly Earnings Growth (yoy)** | 42.50% | N/A | 9.30% |
| **Total ESG Score** | 45 | 59 | 63 |
| **Total ESG Percentile** | 5th percentile | 50th percentile | 39th percentile |
| **Environment Score** | 34 | 70 | 65 |
| **Environment Percentile** | 5th percentile | 81st percentile | 44th percentile |
| **Social Score** | 53 | 50 | 60 |
| **Social Percentile** | 45th percentile | 24th percentile | 32nd percentile |
| **Governmental Score** | 50 | 47 | 65 |
| **Governmental Percentile** | 7th percentile | 12th percentile | 54th percentile |
| **Sector** | N/A | Consumer Cyclical | Consumer Defensive |
| **Industry** | N/A | Auto Manufacturers | Household & Personal Products |
| **EBITDA Margin (Quarter)** | - For May 31 2018 | - For Mar 31 2019 | 25.03 % For Mar 31 2019 |
| **Gross Profit Margin** | 57.64% for Feb. 28, 2019 | 12.46% for March 31, 2019 | 48.81% for March 31, 2019 |
| **Net Margin (Quarter)** | 12.14 % For May 31 2018 | - For Mar 31 2019 | 16.86 % For Mar 31 2019 |

ADD SOME ANALYSIS HERE

**ESG Analysis**

|  |  |
| --- | --- |
| **MSCI ESG Rating** | AA |
| **MSCI ESG Quality Score** | 7.52 / 10 |
| **Peer Group Percentile Rank** | -- |
| **Global Percentile Rank** | 95.19 |
| **SRI Screening Criteria Exposure** | 4.73% |
| **Exposure to Sustainable Impact Solutions** | 70.66% |
| **Weighted Average Carbon Intensity (t CO2e/$M Sales)** | 115.55 |

ADD SOME ANALYSIS HERE

**Summary**

ADD SUMMARY HERE